

## Coppertech Industries Ltd.

(As per Prospectus)

Nature of Business	The Company is engaged in manufacturing and marketing of different types of Copper Bar, Copper Rod, Copper Strip, Copper Wire, Copper Pipe and Copper Tube.	
Principal Products	The Company has following principal products: 1. Copper Bar 2. Copper Rod 3. Copper Strip 4. Copper Wire 5. Copper Pipe 6. Copper Tube	
Security Trading Code	COPPERTECH	
BSEC's Consent for IPO	February 27, 2019	
Issue Date of Prospectus	March 4, 2019	
Subscription Open	March 31, 2019	
Subscription Close (Cut-off Date)	April 9, 2019	
Authorized Capital (mn)	Tk. 700	
Pre- IPO paid-up Capital (mn)	Tk. 400	
IPO size in shares (mn)	20	
IPO size at face value (mn)	Tk. 200	
IPO size at offer price (mn)	Tk. 200	
Post IPO Paid-up Capital (mn)	Tk. 600	
Face Value per share	Tk. 10	
Offer Price per share	Tk. 10	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 59.92 or GBP 45.40 or EUR 53.00	
Use of IPO Proceeds	Particulars	Amount (Tk.)
	Plant & Machinery with Installation	65,000,000 (32.50%)
	Bank Loan repayment	65,000,000 (32.50%)
	Building and other civil work	55,000,000 (27.50%)
	IPO Expenses	15,000,000 (7.50%)
	<b>Total</b>	<b>200,000,000 (100.00%)</b>
NAV per share	Tk. 12.06 as on June 30, 2018	
Earnings per Share	Tk. 2.60 for the period ended June 30, 2018	
Issue Manager	MTB Capital Ltd.	
Auditor	AHMAD & AKHTAR	
Website	www.coppertechbd.com	